

Midwestern Gas Transmission Company Proposed Natural Gas Pipeline Extension



Midwestern Gas Transmission Company

Midwestern Gas Transmission Company ("MGT" or "Company") is planning to file an application for a Certificate of Public Convenience and Necessity with the Federal Energy Regulatory Commission (FERC) to construct, own and operate an extension to its existing interstate natural gas pipeline system. The project has been designated as MGT's Eastern Extension Project.

Description of MGT's System

MGT's interstate natural gas pipeline system is located between an interconnection with Tennessee Gas Pipeline Company near Portland, TN and a point of interconnection with several interstate pipeline systems near Joliet, IL. MGT connects with multiple pipeline systems providing bi-directional service to markets in Kentucky, Indiana, southern Illinois, as well as the Joliet/Chicago market hub.

MGT's existing system consists of 350 miles of 30-inch and 24-inch diameter interstate natural gas transmission pipeline.

MGT's Eastern Extension Project

MGT's Eastern Extension Project (see detailed map on back) involves the installation of approximately 30 miles of 16" diameter pipeline commencing at MGT's Portland Station located near Portland, TN (in Sumner County) and traversing southeasterly to proposed interconnects with the interstate pipeline systems of Columbia

Gulf Transmission Company and East Tennessee Natural Gas Company located near Hartsville, TN (both in Trousdale County).

Planned construction in your area

Please refer to the map on the back of this document for a proposed route of this project.

How landowners are affected

As MGT moves forward with this project, they are committed to working with landowners. Property owners are entitled by law to receive just compensation for having a pipeline on their property. MGT's goal is to negotiate with the property owners to receive approval through a signed easement or consent for a grant of right-of-way for the needed property rights.

During construction, MGT will meet federal, state and local requirements. Once construction is completed, MGT is committed to thoroughly cleaning up the construction site and restoring the affected property.

A pipeline typically requires a 50-foot wide permanent right-of-way. During construction, additional workspace next to the permanent right-of-way is needed and in certain areas such as road, railroad or stream crossings, temporary workspace may be needed to accommodate certain construction activities.

In most cases, property owners will be able to use the pipeline right-of-way just as they did before construction. Activities such as growing crops and pasturing livestock can resume after restoration.

The United States Department of Transportation considers natural gas pipelines as one of the safest modes of energy transportation. Safety has always been and will continue to be MGT's top priority.

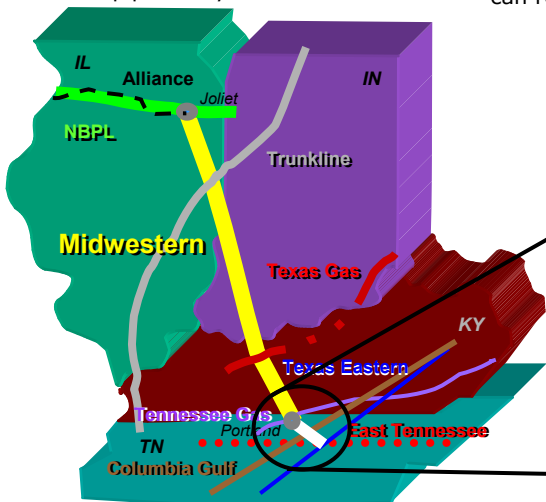
Project Scope

- **Length: 30 miles**
- **Pipe Size: 16"**
- **Capacity: 120,000 Mmbtu/d**
- **Customer: Piedmont Natural Gas**
- **Interconnects:**
 - **Columbia Gulf**
 - **East Tennessee**
- **Targeted In-Service: 11/2006**
- **80% of the natural gas flowing through this pipeline will serve the residential, commercial and industrial customers of Nashville Gas, including those in Sumner and Trousdale counties.**

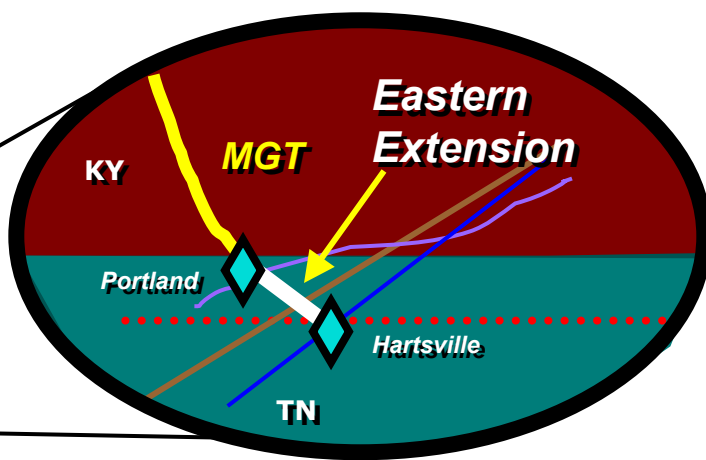
How to get additional information

Additional information including a publication called *An Interstate Natural Gas Facility on My Land? What do I need to know?* is available through the FERC's website at www.ferc.gov using the "eLibrary" link and the "For Citizens" link, respectively.

If you have questions about MGT's Eastern Extension Project, please contact Jim Ehlers, Project Supervisor, Right-of-Way, toll free at (877) 450-3206 or log on to: www.mgt.nborder.com



MGT Existing System Map

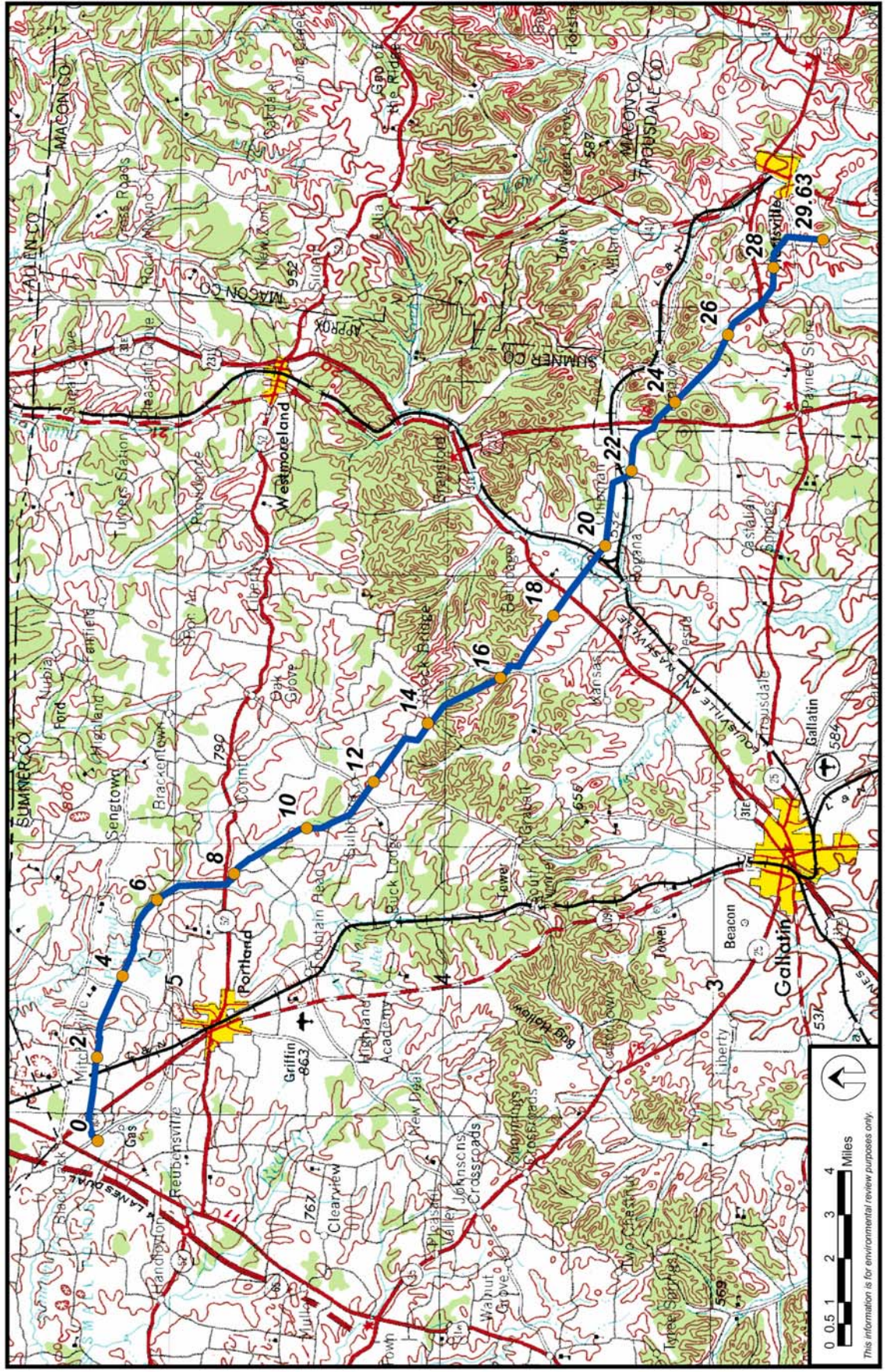


Enlarged version of MGT's Eastern Extension Project

Call Toll Free 1-(877) 450-3206

Visit our website www.mgt.nborder.com

Proposed Route
Midwestern Gas Transmission Company
Eastern Extension Project



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